## Stephens

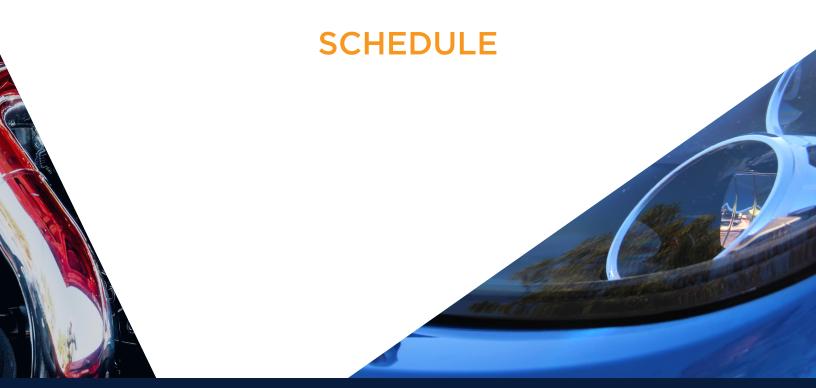
Presents

# NORTHWOOD — STEPHENS AUTOMOTIVE FORUM

Covering Pertinent Topics for Dealerships and Aftermarket Providers

Sponsored by:

Stephens Inc. and Northwood University



# MINORTHWOOD Stephens



### NORTHWOOD — STEPHENS AUTOMOTIVE FORUM SCHEDULE — DAY 1

Day and Date	Location
Wednesday, April 16	Midland Country Club (www.midlandcc.net)

#### WELCOME DINNER 6:00 pm to 8:00 pm

Registration & Cocktails
 6:00 pm

• Opening Remarks Kent MacDonald 6:30 pm

President

Northwood University

Prayer
 Elgie Bright
 6:40 pm

Associate Professor/ Industry Chair of Automotive Department

Northwood University

• Dinner 6:45 pm

#### **SESSION 1 - PRESENTATION**

 Driving Forward: Exploring the Aftermarket and Dealership Markets Matthew Marks Head of Investment Banking Stephens Inc.

David Jett Managing Director Stephens Inc.

7:30 - 8:00 pm





### NORTHWOOD — STEPHENS AUTOMOTIVE FORUM SCHEDULE — DAY 2

Day and Date Location

**Thursday, April 17** Northwood University (www.northwood.edu)

#### FINANCING AND M&A FORUM

7:45 am to 11:30 am

• Breakfast 7:45 am

Opening Remarks
 Matthew Marks
 Head of
 8:30 am

Investment Banking

Stephens Inc.

#### **SESSION 2 - FIRESIDE CHAT**

Aftermarket Investments David Jett 8:35 - 9:15 am

Managing Director Stephens Inc.

Joe Leger Vice President

TRP Capital Partners

#### **SESSION 3 - FIRESIDE CHAT**

Looking Inward:
 Opportunities to Partner with a Financial Sponsor

Joe Mowery Managing Director Stephens Inc.

Tim Batchelor Managing Director Open Road Capital 9:15 - 9:55 am

Peter Sheptak VP & General Counsel Open Road Capital

REFRESHMENT BREAK 9:55 - 10:05 am





## NORTHWOOD — STEPHENS AUTOMOTIVE FORUM SCHEDULE — DAY 2 (cont.)

**Day and Date** 

Location

Thursday, April 17

Northwood University (www.northwood.edu)

#### **SESSION 4 - FIRESIDE CHAT**

10:05 - 10:45 am

 Financial Reporting and Accessing the Capital Markets Davidson Hall Managing Director, Stephens Inc.

Tom Murphy Director, Barings, LLC Stan Dimitrov Sr. Vice President, Stephens Inc.

Louie Galbraith Partner,

Forvis Mazars, LLP

#### **SESSION 5 - FIRESIDE CHAT**

10:45 - 11:15 am

 Looking Around the Corner: Key Industry Themes

Joe Mowery Managing Director, Stephens Inc.

Steve Greenfield

Founder

Automotive Ventures

Morning Wrap-Up

Murray Kyte Vice President, Advancement Northwood University 11:15 am

**BREAK** 





#### NORTHWOOD — STEPHENS AUTOMOTIVE FORUM SCHEDULE — DAY 2 (cont.)

**Day and Date** 

Location

Thursday, April 17

Northwood University (www.northwood.edu)

#### **SESSION 6 - LUNCH AND FIRESIDE CHAT**

11:30 - 12:45 pm

The Global Reordering and Why It Matters

Mary Kissel Executive

Vice President. Sr. Policy Advisor Stephens Inc.

Kristin Stehouwer Provost and Academic

Vice President

Northwood University

#### FORUM CONCLUDING REMARKS

12:45 - 1:00 pm

Concluding Remarks

Matt Bennett VP of Enrollment & Strategic Alliances Northwood University

Joe Mowery Managing Director Stephens Inc.

\*Photos courtesy of the Northwood University International Auto Show





# MUNIVERSITY Stephens





## Stephens