

Presents

NORTHWOOD — STEPHENS AUTOMOTIVE FORUM

*A Mergers & Acquisitions and
Auto-Related Investments Forum by
Stephens Inc. and Northwood University*

SCHEDULE

NORTHWOOD – STEPHENS AUTOMOTIVE FORUM SCHEDULE – DAY 1

Day and Date

Monday, April 22

Location

Midland Country Club (www.midlandcc.net)

WELCOME DINNER

6:30 pm to 8:30 pm

- Registration & Cocktails 6:30 pm
- Welcome Remarks 7:05 pm
Kent MacDonald
President
Northwood University
- Opening Prayer 7:10 pm
Matt Bennett
VP Graduate &
Prof. Programs
Northwood University
- Dinner 7:15 pm

SESSION 1 - PRESENTATION

- Opening Remarks 8:00 pm
Jeff Jones
Managing Director
Stephens Inc.
- Exploring the Economic Landscape: An Overview Relevant to All Business Owners
Joe Mowery
Managing Director,
Head of Dealerships
Stephens Inc.

Business Casual Attire

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NORTHWOOD – STEPHENS AUTOMOTIVE FORUM SCHEDULE – DAY 2

Day and Date

Location

Tuesday, April 23

Northwood University (www.northwood.edu)

FINANCING AND M&A FORUM

7:45 am to 11:30 am

- Breakfast 7:45 am
- Opening Remarks
Matthew Marks
Head of
Investment Banking
Stephens Inc. 8:30 am

SESSION 2 - PRESENTATION

8:35 am

- Driving Forward:
Exploring the Aftermarket
and Dealership Market
– Opportunities and
Challenges
Matthew Marks
Head of
Investment Banking
Stephens Inc.
David Jett
Sr. Vice President
Stephens Inc.

SESSION 3 - FIRESIDE CHAT

9:30 am

- Looking Inward:
Opportunities to Partner
with and Create a Family
Office
Mickey McFarlin
Managing Director
Private Capital Leader
Stephens Inc.
Patrick Sissman
Partner
Redwood Holdings

REFRESHMENT BREAK 10:05 am

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NORTHWOOD – STEPHENS AUTOMOTIVE FORUM SCHEDULE – DAY 2 (cont.)

Day and Date	Location
Tuesday, April 23	Northwood University (www.northwood.edu)

SESSION 4 - FIRESIDE CHAT

10:20 am

- The Auto Tech Focused Venture Capitalist

Joe Mowery
Managing Director,
Head of Dealerships
Stephens Inc.

Dean Sciorillo
Partner
EnerTech Capital

SESSION 5 - FIRESIDE CHAT

10:50 am

- Not Yet: Looking to and Planning for the Future

Stan Dimitrov
Sr. Vice President,
Stephens Inc.

Jeff Jones
Managing Director
Stephens Inc.

Stephen Dietrich
Partner
Holland + Knight LLP

- Morning Wrap-Up

Murray Kyte
VP Advancement
Northwood University

11:25 am

BREAK

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NORTHWOOD – STEPHENS AUTOMOTIVE FORUM SCHEDULE – DAY 2 (cont.)

Day and Date	Location
Tuesday, April 23	Northwood University (www.northwood.edu)

LUNCH AND KEYNOTE SPEAKER

11:30 am to 1:15 pm

- Lunch

11:30 am

SESSION 6 - FIRESIDE CHAT

12:00 pm

- The Global Reordering and Why It Matters
- *Leadership Insights: A View from the Helm*

Mary Kissel
Executive
Vice President,
Sr. Policy Advisor
Stephens Inc.

Kristin Stehouwer
Provost and Academic
Vice President
Northwood University

FORUM CONCLUDING REMARKS

1:00 pm

- Concluding Remarks

Kent MacDonald
President
Northwood University

Joe Mowery
Managing Director,
Head of Dealerships
Stephens Inc.

**Photos courtesy of the Northwood University International Auto Show*

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 NORTHWOOD
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NORTHWOOD – STEPHENS AUTOMOTIVE FORUM SCHEDULE – DAY 2 (cont.)

Day and Date	Location
Tuesday, April 23	Northwood University (www.northwood.edu)
STUDENT FORUM	Stephens Inc. and Northwood University Representatives
	1:15 pm to 2:00 pm